



Your Return Was Just E-filed. Now What?

If you are expecting a refund:

FEDERAL – If you are expecting a federal refund, the refund will be deposited into your bank account within 3 – 4 weeks. If you do not receive your refund within 4 weeks, you can check the status by going to the IRS's website:

<https://sa1.www4.irs.gov/irfof/lang/en/irfofgetstatus.jsp> and click on the link "Where's my Refund" or by calling them at 1-800-829-1040. You will need your social security number ready.

STATE – If you are expecting a state refund, the refund will be deposited into your bank account within 2 – 3 weeks. If you do not receive your refund within 3 weeks, you can check it online at: <http://www.ftb.ca.gov/online/refund/index.asp> or call them at 1-800- 852-5711.

If you owe taxes – here are your options:

FEDERAL -

1. You can mail a check to the IRS with the provided voucher.
2. You can set up an installment agreement either by check, direct withdrawal or payroll deduction. Know that the penalties and interest will continue to be charged on the unpaid portion during the length of the agreement. There is a \$105 fee to set up the agreement and make payments or \$52 fee for making automatic payments. The form 9465 must be filled out and mailed in to the IRS. For more information, you can go to the IRS website: <http://www.irs.gov/businesses/small/article/0,,id=108347,00.html#2>
3. You can make your payment by credit card with Visa, M/C, American Express or Discover. Call 1-888-729-1040 or go to their website: www.pay1040.com. The processing fee is 2.49% of the tax payment.

STATE –

1. You can mail a check to the FTB with the provided voucher.
2. You can pay online at the FTB website: <http://www.ftb.ca.gov/online/webpay/index.asp>
3. You can pay with a credit card by calling 1-800-272-9829 or online at www.officialpayments.com. You can pay with Visa, M/C, American Express or Discover. There is a 2.5% processing fee.
4. You can make a payment with Western Union: call them at 1-800-238-5772 or visit the website at www.WesternUnion.com
5. You can apply for an installment agreement. Call them at 1-800-689-4776 Monday-Friday 7:30am – 6pm. The requirements are: you must agree to pay the balance in 36 months or less, payment must be electronically paid, pay the \$20 set up fee, make payments of a minimum of \$25 per month. For more information: <http://www.ftb.ca.gov/online/eia/index.asp>